

Shriram EPC Limited Regd. Office: 4th Floor, Sigappi Achi Building, Door No. 18/3, Rukmini Lakshmipathi Salai, Egmore, Chennai - 600 008. Ph.: 044-4901 5678; Fax: 044-4901 5655; Email: info@shriramepc.com Website: www.shriramepc.com Corporate Identification Number L74210TN2000PLC045167

CORRIGENDUM TO THE POSTAL BALLOT NOTICE TO SHAREHOLDERS OF SHRIRAM EPC LIMITED

The corrigendum is being issued to the shareholders of Shriram EPC Limited (Company) in connection with the postal ballot notice dated 26 September 2014, which was dispatched to the shareholders of the Company on 29 September 2014 (Notice), to clarify and elaborate on certain disclosures made by the Company in the explanatory statement to the Notice.

Point No. 2(e) of Item No. 2 to the explanatory statement to the Notice

ustrial Holdings Limited (SIHL) in the Company and change in

Point No. 2(e) of Item No. 2 to	the explanatory statement to the Notice	e should be read as follo
The percentage of pre and pos	preferential issue share capital that may	be held by Shriram Indu

control, if any, of the Cor	mpany consequent to the pref	erential allotment:				
Name of the proposed allottee	Category (Promoter/ Non-Promoter)	Pre-Issue Holding		No. of Equity Shares to be	Post-Issue Holdii	ng
proposed anottee	Non-Promoter)	No. of Equity Shares	%	allotted	No. of Equity Shares	%

control, if any, of the Co	mpany consequent to the pref	erential allotment:				
Name of the proposed allottee	Category (Promoter/ Non-Promoter)	Pre-Issue Holding		No. of Equity Shares to be	Post-Issue Holdi	ng
proposed director	Non-Follocty	No. of Equity Shares % allotted			No. of Equity Shares	%
Shriram Industrial	Promoter	183,34,526	41.33	320,00,000	503,34,526	65.92

proposed allottee	Non-Promoter)	Fie-issue Holding		Shares to be	Fost-Issue Holdii	iig
proposed dilottee	Hon-Fomotory	No. of Equity Shares	%	allotted	No. of Equity Shares	%
Shriram Industrial	Promoter	183,34,526	41.33	320,00,000	503,34,526	65.92

The preferential allotment of 320,00,000 Equity Shares to SIHL will not result in a change in the control or management of the Company. The identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control SIHL: Category (Promoter/ Non-Promoter) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control SIHL. No. of Equity Shares to be allotted Name of the proposed allottee Shareholding of SIHL The shares of SIHL are held by the following Shriram Industrial 320,00,000 Promotei Holdings Limited persons / entities: CIN: 74900TN1986 No. of shares held Sr. No. Name of Shareholder Share-LC01343 holding (%) Shriram Venture Limited 1. 1236,97,584 100.00% (SVL), a public company ncorporated under the Companies Act, 1956. Sakaya Merlin, C/o. Shriram 2

Professional Finance

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Mrs. Bhavani Thyagarajan C/o. Shriram Investments Mr. T N Venkataraman. C/o. 4 Ragam Finance & Investments Ms. G Vijaya. C/o. Shriram Global Finance 155 5 10 6 Ravi Kumar C/o. Shriram Leasing 10 Ms. G Vijaya. C/o. Kaveri Commercial Corporation Mr. M Annamalai C/o. Shri Pallavi Finance & Investments Ms. G Vijaya. C/o. Shriram Finance 10 8 10 9 10 10 Ms. Jayashree. C/o. Shriram Equipment Leasing Ms. Rukmani Sundar. C/o. Shriram Two Wheeler Finance 10 11 10 12 Mr. N Venkateshwaran, C/o. Shriram Hirepurchase Finance & Investments Mr. R Shankar Ms. G Vijaya. C/o. Bairavi 13 10 14 TOTAL 100% Shareholding of SVL The shares of SVL are held by the following persons/entities Sr. No. Name of No. of Shareholder shares held holding (%) Mr. G V RAMAN Mr. T JAYARAMAN 10 Mr. R KANNAN 4 Mr. S NATARAJAN 10 Mr. R VASUDEVAN 10 Mr. S SRINIVASAN Mr. S VENKATAKRISHNAN 10 10.50.000 SVL TRUST TOTAL 100% Details of SVL Trust The details of SVL Trust are as follows: **SVL Trust** Settlor Mr. R. Thyagarajan 1. Mr. R. Thyagarajar 2. Mr. S. Srinivasan 3. Mr. H.R. Srinivasan 4. Mr. D. V. Ravi

		No. of Equity Change 0/	l allotted	No of Equity Change 0/
Name of the proposed allottee	Category (Promoter/ Non-Promoter)	Pre-Issue Holding	No. of Equity Shares to be	Post-Issue Holding
Point No. 5 of Item No. The percentage of pre a		ent to the Notice should be read as follows are capital that may be held byShriram Indu		ted (SIHL) in the Company and change in
		There is no individual who has beneficithan 15%. The control is effected through		
		o. Wil. o. Dapu		

5, Mr. M. Murali 6. Mr. S. Bapu

		No. of Equity Shares	70		No. of Equity Shares	70
Shriram Industrial Holdings Limited	Promoter	503,34,526	65.92	100,00,000	603,34,526	69.87
		es to SIHL will not result in a cha nate beneficial owners of the E				control

SIHL Name of the proposed all Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control SIHL. No. of Equity Shares to be allotted Category (Promoter/ Non-Promoter)

Shriram Industrial Holdings Limited	Promoter	The sha	olding of SIHL ares of SIHL are held by the follo s / entities:	100,00,000		
	Sr. No.	Name of Shareholder	No. of shares held	Share- holding		

	persons	/ entities:		
	Sr. No.	Name of Shareholder	No. of shares held	Share- holding (%)

Shriram Venture Limited

CIN: 74900TN1986			incor), a public company porated under the panies Act, 1956.	1236,97,584	100.00%
PLC013431		2		ya Merlin. C/o. Shriram essional Finance	639	
		3		Bhavani Thyagarajan Shriram Investments	225	
		4	Raga	N Venkataraman. C/o. m Finance & Investments	155	
		5	Glob	G Vijaya. C/o. Shriram al Finance	10	
		6	C/o.	Ravi Kumar, Shriram Leasing	10	
		7	Com	G Vijaya. C/o. Kaveri mercial Corporation	10	
		8		Annamalai C/o. Shri vi Finance & Investments	10	
		9	Finar		10	
		10	Equip	Jayashree. C/o. Shriram oment Leasing	10	
		11		Rukmani Sundar. C/o. am Two Wheeler Finance	10	
		12	Shrir	I Venkateshwaran. C/o. am Hirepurchase		
1				nce & Investments	10	
1		13		R Shankar	10	
		14		G Vijaya, C/o, Bairavi rprises	10	
					TOTAL	100%
		Shareho The share		of SVL SVL are he l d by the fo ll ow	ing persons/entitie	s:
		Sr. No.		Name of Shareholder	No. of shares held	Share- holding (%)
l		1	Mr. C	V RAMAN	10	
		2	Mr. T	JAYARAMAN	10	
		3		KANNAN	10	
		4	Mr. S	NATARAJAN	10	
		5	Mr. F	R VASUDEVAN	10	
		6	Mr. S	SRINIVASAN	10	
		7.	Mr. S	VENKATAKRISHNAN	10	
		8.	SVL	TRUST	10,50,000	100
					TOTAL	100%
				L Trust SVL Trust are as follows:		
	1	I		SVL	Trust	
		1		012	11401	
		Settlor	\Rightarrow	Mr. R. Thyagarajan		

1. Mr. R. Thyagarajan

2. Mr. S. Srinivasan 3. Mr. H.R. Srinivasan 4. Mr. D. V. Ravi 5. Mr. M. Mural 6. Mr. S. Bapu

Trustees

There is no individual who has beneficial interest of more than 15%. The control is effected through Trustees. All other contents of the Notice remain the same as before. We regret the inconvenience caused to all shareholders of the Company.

Date : 23.10.2014 Place : Chennai