

CAMEO CORPORATE SERVICES LIMITED

Date: 28th November 2024


To,
The Board of Directors
SEPC Limited
4th Floor, Bascon Futura,
SV IT Park, Venkatanarayana Road,
Parthasarathy Puram,
T. Naga Chennai – 600 017,
Tamil Nadu, India

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of SEPC Limited (the “Company” and such offering, the “Issue”).

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as ‘Registrar to the Issue’ in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited (the “Stock Exchanges”) and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

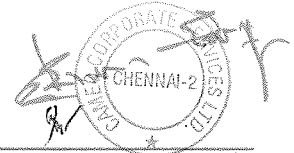
The following details with respect to us may be disclosed:

Name	CAMEO CORPORATE SERVICES LIMITED
Logo	
Address	No.01, Club House Road, Mount Road, Chennai – 600002, India
Tele No	044 4002 0700 / 2846 0390
Fax No	NA
Email Id	rights@cameoindia.com
Website	www.cameoindia.com
Online Investor Portal	https://wisdom.cameoindia.com
Investor Grievance Email id	investor@cameoindia.com
Contact Person	Ms. K. Sreepriya – Executive Vice President & Company Secretary
SEBI Registration No	INR000003753

We confirm that we are registered with SEBI as a registrar to an issue and as on date our registration is valid. We also confirm that, as on the date of this letter, we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We further confirm we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We further confirm that the above information in relation to us is true and correct.

Further, except as disclosed below, as on the date of the Draft Letter of Offer and the Letter of Offer, we confirm that we and our associates do not hold any Equity Shares of the Company.



SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)

(Regulation 8/ Regulation 8A)

001297

रजिस्ट्रीकरण का प्रमाणपत्र

CERTIFICATE OF REGISTRATION / PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

CAMEO CORPORATE SERVICES LIMITED
"SUBRAMANIAN BUILDING"
NO.1 CLUB HOUSE ROAD
CHENNAI 600 002

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड

INR000003753

II. Registration Code for the registrar to an issue and share transfer agent is

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिभाष्य है।

III. ~~Unless renewed, the certificate of registration is valid from~~



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

By order
For and on behalf of

Securities and Exchange Board of India

स्थान Place

MUMBAI

तारीख Date

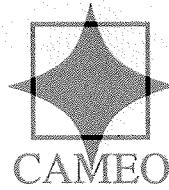
JANUARY 13, 2012

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable



K. SARAVANAN

आधिकृत हस्ताक्षरकर्ता Authorised Signatory



CAMEO CORPORATE SERVICES LIMITED

In accordance with the requirements of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, we confirm that we shall ensure that the Basis of Allotment is finalised in a fair and proper manner as may be prescribed by SEBI.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately inform the Company and legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of the final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.


We hereby authorize you to deliver this certificate to the SEBI, the Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Company and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer of the Company.

**Yours faithfully,
For and on behalf of Cameo Corporate Services Ltd**

For CAMEO CORPORATE SERVICES LIMITED

 **R.D.Ramasamy
Director**

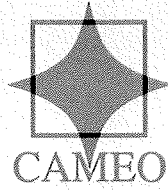

R.D. RAMASAMY
Director

Encl: as above

Cc to:

Legal counsel to the Issue

T&S Law
Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India



CAMEO CORPORATE SERVICES LIMITED

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue are true and correct:

Registration Number	INR000003753
Date of registration/ Renewal of registration	13.01.2012
Date of expiry of registration	Permanent
If applied for renewal, date of application	Nil
Any communication from SEBI prohibiting the entity from acting as the intermediary	Nil
Any enquiry/ investigation being conducted by SEBI	Nil
Details of any penalty imposed by SEBI	Nil
Period up to which registration/ renewal fees has been paid	31.03.2023

Yours faithfully,
For and on behalf of Cameo Corporate Services Ltd


R.D.Ramasamy
Director

