

**Rajesh Kumar Bansal**

FLAT 904, Tower 1, SPR Imperial Estate,  
Sector-82, Atigaon Road,  
Faridabad-121 001, Haryana

Date: 13.10.23

To,  
**The Board of Directors**  
**SEPC Limited**  
4th Floor, Bascon Futura,  
SV IT Park, Venkatanarayana Road,  
Parthasarathy Puram,  
T. Naga Chennai – 600 017,  
Tamil Nadu, India

Dear Sirs,

**Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of SEPC Limited (the “Company” and such offering, the “Issue”).**

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This is to certify the following:

- A. I am interested in the capacity of Director, to the extent of fees, if any, payable to me for attending meetings of the Board or Committee and reimbursement of travelling and other incidental expenses, if any, for such attendance as per the Articles of Association of the Company.
- B. I have not entered and shall not enter into any buy-back and/or standby arrangements directly or indirectly for purchase of equity shares of the Company with any person.
- C. There are no pending litigations in which I am involved or defaults to the financial institutions/banks, non-payment of statutory dues and dues towards instrument holder like debenture holder, fixed deposits, and arrears on cumulative preference share by me or the companies/ firms/any other entity promoted by me.
- D. There is no litigation against me involving violation of statutory regulation or criminal offences and no penalty has been imposed against me by Securities and Exchange Board of India (“SEBI”) or any regulatory authority in India/abroad. I have not violated the provisions of the Companies Act, 2013 and Companies Act, 1956 and have not been suspended by SEBI nor has any disciplinary action been taken by SEBI.
- E. There are no pending proceedings initiated for economic offences against me and in my capacity as a director, promoter of the companies/ firms promoted by me and there are no past cases in this regard in which the penalties were imposed by any authority.
- F. There are no adverse findings against me or entities connected with me, as regards compliance with securities law.
- G. That, neither my name nor the name of the entity(ies) where I am associated, as Director/Promoter/Proprietor/Partner has appeared in the past and is presently not appearing in the RBI Defaulters List ([www.cibil.com](http://www.cibil.com); [www.watchoutinvestors.com](http://www.watchoutinvestors.com)). I shall immediately intimate the Company and the legal advisor in case of any changes/developments/amendments with regard to above, till the date when the Equity Shares from the proposed Issue of the Company, start trading on the stock exchanges where the Equity Shares of the Company are proposed to be listed (the “Stock Exchanges”).
- H. I have not been declared as a fugitive economic offender under the Fugitive Economic Offenders Act, 2018. I shall immediately intimate the Company and the legal advisor in case of any changes/developments/amendments with regard to above, till the date when the Equity Shares from the proposed Issue of the Company, start trading on the stock exchanges where the Equity Shares of the Company are proposed to be listed;

