



## SEPC LIMITED

Registered Office : 3rd Floor, ASV Hansa Towers, No. 53/20, Greams Road, Thousand Lights,  
Chennai – 600006 Tamilnadu, India.

Tel : +91-44-6510 5555

Fax: N.A. E-mail: [info@sepc.in](mailto:info@sepc.in); Website: [www.sepc.in](http://www.sepc.in);

Contact Person: Thiruppathi Sriraman, Company Secretary and Compliance Officer;

Corporate Identification Number: L74210TN2000PLC045167

### NOTICE FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES HELD AS ON THE RECORD DATE i.e. TUESDAY, SEPTEMBER 30, 2025.

<p><b>Last date for payment of First and Final Call Money: Friday, November 07, 2025</b></p>
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Dear Sir/Madam,

**Sub: Notice for payment of First and Final Call Money of ₹ 5 (comprising ₹ 5.00 towards face value and ₹ NIL towards premium) per partly paid-up equity share issued by SEPC Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated May 22, 2025 (“Letter of Offer”) (“Issue”)**

1. Pursuant to the Issue, the Company had issued and allotted partly paid-up Equity Shares, on a rights basis, to its eligible equity shareholders at an **Issue Price of ₹ 10/- per share** (comprising ₹ 10/- towards face value and ₹ NIL towards premium), in the ratio of 11:50, i.e. 11 Rights Equity Shares for every 50 Fully Paid-Up Equity Shares held by the eligible equity shareholders (as defined in the Letter of Offer) as on the record date i.e. Friday, May 23, 2025.
2. In accordance with the terms of the Issue as mentioned in the Letter of Offer, the Company had received ₹ 5/- (comprising ₹ 5/- towards face value and ₹ NIL towards premium) per partly paid-up Equity Share as an application money and the partly paid-up Equity Shares were allotted on June 27, 2025. The balance amount of ₹ 5/- per partly paid-up Equity Shares (comprising ₹ 5/- towards face value and ₹ NIL towards premium) was payable upon additional call(s), with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by the Board of Directors (“Board”) of the Company, from time to time.
3. The Rights Issue Committee of the Board at its meeting held on September 19, 2025 has decided to make the First and Final Call Money of ₹ 5/- per partly paid-up equity share (comprising ₹ 5/- towards face value and ₹ NIL towards premium) (the **“First and Final Call Money”**) in respect of outstanding partly paid-up Equity Shares.
4. The Company has fixed **Tuesday, September 30, 2025** as the record date (**“First and Final Call Record Date”**) for the purpose of determining the partly paid-up equity shareholders (**“Eligible Shareholders”**) to whom the notice for the First and Final Call Money (the **“First and Final Call Notice”**), is being sent. The Record Date for First and Final Call Money Notice has been intimated to the BSE Limited (**“BSE”**) and the National Stock Exchange of India Limited (**“NSE”**) (hereinafter together referred as the **“Stock Exchanges”**) on September 19, 2025.

Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of Partly paid-up equity shares held as on Call Record Date i.e. Tuesday, September 30, 2025	Amount due and payable @ ₹ 5/- per partly paid-up equity share (₹ in figures)

**Other instructions:**

First and Final Call Money Payment period (Both day inclusive)	From	To	Duration
	Thursday, October 23, 2025	Friday, November 07, 2025	16 Days
Mode of Payment	a) Online ASBA	Through the website of the SCSBs <sup>(1)</sup>	
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs <sup>(1)</sup>	
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	

<sup>(1)</sup>Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]

- Detailed instructions for payment of the First and Final Call Money and ASBA Application Form are enclosed as **Annexure 1 & 2**. You are requested to make the payment of the First and Final Call Money **on or before Friday, November 07, 2025**.
- Please note that the trading of ₹ 5/-, partly paid-up equity shares of the Company (ISIN: IN9964H01012) has been suspended on the Stock Exchanges with effect from **Tuesday, September 30, 2025**, on account of the First and Final Call.
- Please also note the consequences of failure to pay First and Final Call Money is given below:
  - The Company shall be entitled to deduct from any future dividend payable to you, all sums of money outstanding on account of calls; due thereon in relation to the partly paid-up equity shares of the Company; and
  - The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon may be liable to be forfeited on failure to pay the First and Final Call, in accordance with the Articles of Association of the Company and the Letter of Offer.
- The First and Final Call Money Notice along with the Detailed Instructions and ASBA Application Form are also available on the Company's website at [https://www.sepc.in/pdf/Call%20Money%20Notice\\_07.102025-V2.pdf](https://www.sepc.in/pdf/Call%20Money%20Notice_07.102025-V2.pdf) or on the website of Cameo Corporate Services Limited ("RTA") at <https://rights.cameoindia.com/sepcallmoney> or on the website of the BSE Limited, i.e., at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com).
- Please refer to the FAQs on First and Final Call Money available on the website of the Company [https://www.sepc.in/pdf/Call%20Money%20Notice\\_07.102025-V2.pdf](https://www.sepc.in/pdf/Call%20Money%20Notice_07.102025-V2.pdf) or on the website of Cameo Corporate Services Limited ("RTA") at <https://rights.cameoindia.com/sepcallmoney>. You may also seek clarifications on any query related to the payment of First and Final Call on +91 044 40020700/ 40020706 / 4002 0741/ 40020780 (operational from Monday to Friday from 9 AM to 5 PM) and get your queries addressed.
- All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours sincerely,  
For **SEPC Limited**

Mr. T. SRIRAMAN  
Company Secretary and Compliance Officer  
**Date:** October 07, 2025  
**Place:** Chennai

Encl: As Above



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**Fax:** N.A. **E-mail:** [info@sepc.in](mailto:info@sepc.in); **Website:** [www.sepc.in](http://www.sepc.in);

**Contact Person:** Thiruppathi Sriraman, Company Secretary and Compliance Officer;

**Corporate Identification Number:** L74210TN2000PLC045167

### Annexure 1

#### DETAILED INSTRUCTIONS MODE OF DISPATCH OF THE FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Companies Act, 2013 (“the Act”), read with the relevant rules made thereunder, the First and Final Call Money is being sent in electronic mode to Eligible Shareholders, whose e-mail address is registered with the Company or its Registrar and Transfer Agent - Cameo Corporate Services Limited (“RTA”) or “Registrar”) or the Depository Participant(s) as on the First and Final Call Money Record Date. The First and Final Call Money Notice along with the detailed instructions and ASBA Application Form are also available on the Company’s website at [https://www.sepc.in/pdf/Call%20Money%20Notice\\_07.102025-V2.pdf](https://www.sepc.in/pdf/Call%20Money%20Notice_07.102025-V2.pdf) Physical copy of the First and Final Call Money Notice along with the detailed instructions and ASBA Application Form are also being sent to eligible shareholders.

#### PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company, and the Letter of Offer dated May 22, 2025.(“Letter of Offer”). However, in relation to any payment made by a holder of the partly paid-up equity share(s) pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity share(s) held by such holder as on the First and Final Call Record Date, the Board may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.  
*(For example - If a shareholder holds 10 partly paid-up equity shares as on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call Money will be ₹ 50/- . If such holder makes a partial payment of ₹ 25/-, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made i.e., 5 partly paid-up Equity Shares. Partly paid-up equity shares in respect of which the First and Final Call Money payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)*
- c. The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- d. Shareholders shall ensure that the partly paid up shares are held in the demat account which is mentioned on the ASBA bid. If the RTA finds during validations that the partly paid shares is held under a different demat account then such request for conversion to fully paid will not be accepted and the payment made will be returned. If the shareholder misses the opportunity to convert the shares into fully paid on account of this reason, neither the RTA nor the company can be held responsible for the same.

- e. Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First and Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per following methods:

**ASBA Mode** - Unblocking of funds in ASBA Account.

### **Payment Modes**

#### **1. For payment through Physical/Online ASBA**

Shareholders may pay the First and Final Call Money through:

- i. **Online Mode:** by visiting the website of the SCSBs, to block the First and Final Call Money payable in their ASBA Account.
- ii. **Physical Mode:** by submitting the physical ASBA Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSB, to block the First and Final Call Money payable in their ASBA Account.

*Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]*

#### **2. For payment through a 3-in-1 Account**


- i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the First and Final Call Money payment by using the facility of linked online trading demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- ii. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of SEPC Limited.
- iii. Eligible Shareholders are requested to check with their respective brokers for the exact process to be followed.
- iv. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or the Registrar will not be responsible for the non-availability of this payment method to the shareholders.

### **Non-payment**

Please note that, failure to pay the First and Final Call Money, as aforesaid, shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company, and the Letter of Offer.

### **Other Information:**

- i. The trading in **ISIN: IN9964H01012** representing partly paid-up equity shares of face value of ₹ 10/- each (₹ 5/- paid-up) has been suspended by the Stock Exchanges with effect from **Tuesday, September 30, 2025**.
- ii. In case of non-receipt of the First and Final Call Notice, Eligible Shareholders can request by e-mail or letter, for the First and Final Call Notice to the Registrar or may also download the same from the Company's website: [www.sepc.in](http://www.sepc.in) or the Registrar's website: <https://rights.cameoindia.com/sepcallmoney>.
- iii. The Eligible Shareholder must mention his/her PAN number allotted under the Income Tax Act, 1961.
- iv. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020, issued by Central Board of Direct Taxes and press release dated June 25, 2021 and September 17, 2021.

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**SEPC LIMITED- FIRST AND FINAL CALL MONEY**  
**ASBA APPLICATION FORM**  
(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

1. NAME AND CONTACT DETAILS OF APPLICANT(S)										
Name of Sole/First Applicant										
Name of Second Applicant										
Name of Third Applicant										
Indian Address (sole/first applicant)										
E-mail										
Telephone / Mobile No.										

2. PERMANENT ACCOUNT NUMBER (PAN)														
Sole / First Applicant					Second Applicant					Third Applicant				

3. TYPE OF APPLICANTS (Please tick ✓):  
☐ Resident      ☐ Non-Resident      *Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".*
4. DEPOSITORY ACCOUNT DETAILS: please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL): -  
☐ NSDL      ☐ CDSL      *For NSDL enter 8-digit DP ID followed by 8-digit Client ID / For CDSL enter 16-digit Client ID*

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Note: Transfer of partly paid-up equity shares shall be made in dematerialized form only. Shareholders shall ensure that the partly paid up shares are held in demat account which is mentioned on the ASBA bid.

5. APPLICATION DETAILS  
Partly Paid-up Equity Share(s) held on First and Final Call Money Record Date i.e. Tuesday, September 30, 2025.

Number of Partly paid-up equity shares held by Eligible Shareholder on Record date [I]	
Total amount payable on First and Final Call Money at ₹ 5/- per partly paid-up equity share(s) [II]	[I] x ₹ 5/-
Total amount payable (₹ in Figures)	
Total amount payable (₹ in Words)	

ASBA Bank A/c No.														
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Name of the ASBA Account Holder: \_\_\_\_\_

SCSB Name and Address: \_\_\_\_\_

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards the First and Final Call Money of ₹ 5/- per partly paid-up equity share of SEPC Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/ our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the First and Final Call Money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013 and the Articles of Association of the Company.

**SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)**

Sole/First Account Holder \_\_\_\_\_

Second Joint Account Holder \_\_\_\_\_

Third Joint Account Holder \_\_\_\_\_

*Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.*

I/We hereby confirm that I/We have read, understood and accept the terms and conditions of the First and Final Call Money Notice. I/We hereby confirm that I/we have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of successful acceptance of the First and Final Call Money, my/our Beneficiary Account as mentioned in this Application Form would get credited in the partly paid-up equity share(s) of ₹ 10/- each of SEPC Limited towards which First and Final Call Money has been paid by me/us.

Third Joint Account Holder

✂-----Tear Here-----✂

SEPC Limited – First and Final Call Money										Acknowledgement Slip For applicant(s) Application Form No.									
Received from																			
PAN																			
DP ID and CLIENT ID														Collecting SCSBs Sign & Seal					
Amount Blocked (₹ in Figures)						Bank & Branch													
ASBA Bank A/c No.																Date _____			
Tel. /Mobile No.																Email Id: _____			

## GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application form can be used by the Eligible Shareholders holding partly paid-up equity share(s) of SEPC Limited on the First and Final Call Money Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer "Payment Modes - For payment through Physical/Online ASBA" in the Annexure 1 to the First and Final Call Money Notice.
- c) Applications forms should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable in their respective ASBA Accounts. Please note that on the last date of payment i.e. **November 07, 2025**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Eligible Shareholder, wishing to pay the First and Final Call Money through the ASBA facility, is required to have an ASBA-enabled bank account with an SCSB, prior to making the Application.
- e) The Application form should be completed in all respects. Any Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Money Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Applications forms should not be submitted to the Collection Bank (assuming that such Collection Bank is not an SCSB), the Company or the Registrar.
- g) In case of Application and payment through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants/ Eligible Shareholders, and in the case of Application in joint names, each of the joint Applicants/ Eligible Shareholders, should mention their PAN allotted under the Income- tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- i) Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021 and September 17, 2021.
- j) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- k) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Shareholders must sign the Application form as per the specimen signature recorded with the SCSB.
- l) In case of joint holders and physical Applications through ASBA process, all joint account holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants/ Eligible Shareholders, reference, if any, will be made in the first Applicant's/ Eligible Shareholders name and all communication will be addressed to the first Applicant/Eligible Shareholders.
- m) Please note that Application form without depository account details shall be treated as incomplete and shall be rejected.
- n) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35> to refer to the list of existing SCSBs [Self-Certified Syndicate Banks] updated from time to time, or at such other website as maybe prescribed by SEBI from time to time.
- o) Shareholders shall ensure that the partly paid up shares are held in the demat account which is mentioned on the ASBA bid. If the RTA finds during validations that the partly paid shares is held under a different demat account then such request for conversion to fully paid will not be accepted and the payment made will be returned. If the shareholder misses the opportunity to convert the shares into fully paid on account of this reason, neither the RTA nor the company can be held responsible for the same.

## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the payment of the First and Final Call Money, following banks would be acting as SCSB: (1) AU Small Finance Bank Limited, (2) Axis Bank Ltd, (3) Bank of Baroda, (4) Bank of India, (5) Bank of Maharashtra, (6) Barclays Bank Plc., (7) BNP Paribas, (8) Canara Bank, (9) Catholic Syrian Bank Limited (10) Central Bank of India, (11) CITI Bank N.A., (12) City Union Bank Ltd., (13) DBS Bank Ltd., (14) Deutsche Bank, (15) Dhanlaxmi Bank Limited, (16) Equitas Small Finance Bank Ltd, (17) GP Parsik Sahakari Bank Limited, (18) HDFC Bank Ltd., (19) HSBC Ltd., (20) ICICI Bank Ltd, (21) IDBI Bank Limited, (22) IDFC FIRST Bank, (23) Indian Bank, (24) Indian Overseas Bank, (25) IndusInd Bank, (26) J. P. Morgan Chase Bank, N.A., (27) Janata Sahakari Bank Ltd., (28) Karnataka Bank Ltd., (29) Karur Vysya Bank Ltd., (30) Kotak Mahindra Bank Ltd., (31) Mehsana Urban Cooperative Bank Limited, (32) Nutan Nagarik Sahakari Bank Ltd., (33) Punjab and Sind Bank, (34) Punjab National Bank, (35) Rajkot Nagarik Sahakari Bank Ltd, (36) RBL Bank Limited, (37) The South Indian Bank (38) Standard Chartered Bank, (39) State Bank of India, (40) SVC Cooperative Bank Ltd., (41) Tamilnadu Mercantile Bank Ltd., (42) The Ahmedabad Mercantile Co-Op Bank Ltd, (43) The Federal Bank, (44) The Kalupur Commercial Cooperative Bank Ltd., (45) The Saraswat Co-Operative Bank Ltd, (46) The Surat Peoples Co-op Bank Ltd, (47) TJSB Sahakari Bank Ltd, (48) UCO Bank, (49) Union Bank of India, (50) YES Bank Ltd, (51) Development Credit Bank Limited, (52) Bandhan Bank Ltd.

- o) Eligible Shareholders can access the First and Final Call Money Notice and annexures mentioned herein on the websites of:
  - i. Company at [www.sepc.in](http://www.sepc.in)
  - ii. Registrar at <https://rights.cameoindia.com/sepcallmoney> and
  - iii. the Stock Exchange at [www.bseindia.com](http://www.bseindia.com)
  - iv. the Stock Exchange at [www.nseindia.com](http://www.nseindia.com)