

Date: 07-02-2023

To,
The Board of Directors
SEPC Limited
4th Floor, Bascon Futura,
SV IT Park, Venkatnarayana Road,
Parthasarathy Puram,
T. Naga Chennai – 600 017,
Tamil Nadu, India

Dear Sirs,

Re: Proposed rights issue of equity shares of Rs. 10 each (the “Equity Shares”) of SEPC Limited (the “Company” and such offering, the “Issue”).

I, **R S Chandrasekharan**, hereby confirm that I am the Chief Financial Officer of the Company. I hereby consent to my name being included as the Chief Financial Officer of the Company in the Draft Letter of Offer and the Letter of Offer that the Company intends to file with BSE Limited and National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) and with any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Issue.

The following information in relation to me may be disclosed:

Name: R S Chandrasekharan
Address: 4th Floor, Bascon Futura SV, 10/2, Venkatnarayana Road, T. Nagar, Chennai – 600 017
Telephone: 044-49005555
E-mail: rsc@sepc.in

I further confirm that the above information in relation to me is true and correct.

Further, except as disclosed below, as on the date of this letter, I confirm that me and my immediate relatives do not hold any Equity Shares of the Company.

I confirm that I will immediately inform the Company and the legal advisor appointed in respect of the Issue, in writing, of any changes to the above information until receipt of final listing and trading approval from the Stock Exchanges for the Equity Shares offered in this Issue. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges of the Equity Shares offered in this Issue.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Company and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Draft Letter of Offer and the Letter of Offer to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.



SEPC Limited

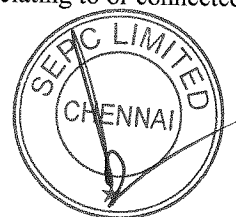
(Formerly Shriram EPC Ltd)

Regd. Office : ‘Bascon Futura SV’ - 4th Floor,

10/1, Venkatanarayana Road, T.Nagar, Chennai - 600 017. Phone : +91-44-4900 5555

E-mail: info@shriramepc.com Website : www.sepc.in

CIN: L74210TN2000PLC045167



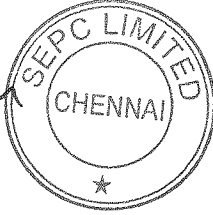


Engineering the Future

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Letter of Offer and the Letter of Offer of the Company.

Yours faithfully,

R S CHANDRASEKHARAN
Chief Financial Officer



Cc to:

Legal counsel to the Issue

T&S Law

Near VVIP Mall, Raj Nagar Extension,
Ghaziabad – 201 017,
Uttar Pradesh, India