



CAMEO CORPORATE SERVICES LIMITED

CONSENT LETTER FROM THE REGISTRAR TO THE ISSUE

Date: 27th January, 2023

The Board of Directors

SEPC Limited


Old No. 56/L, New No. 10/1,
4th Floor, Bascon Futura SV IT Park,
Venkatanarayan Road, Parthasarathy Puram,
T. Nagar, Chennai 600 017.

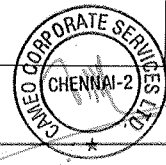
Dear Sirs,

SUB: Proposed rights issue of equity shares ("Equity Shares") of SEPC Ltd ("Issue")

We, Cameo Corporate Services Limited, hereby consent to the act as Registrar to the Issue and to our name and the following details being inserted as Registrar to the Issue in the Letter of Offer ("LOF") and the Abridged Letter of Offer which the Company intends to file with the Securities and Exchange Board of India ("SEBI") and the Bombay Stock Exchange Ltd ("Stock Exchange"), and dispatch to its shareholders, as applicable, any other documents which the Company intends to issue ("**Issue Documents**")

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchange and any other regulatory or statutory body as may be required. The following details with respect to us may be disclosed in the Issue Documents:

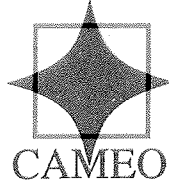
Name	Cameo Corporate Services Limited
Logo	
SEBI Registration No.	INR000003753
Address	"Subramanian Building" No.1 Club House Road Chennai-600002, Tamil Nadu, India
Telephone	044-40020700 (5 Lines)
Website	www.cameoindia.com
Email	priya@cameoindia.com ; investor@cameoindia.com
Contact Person	Ms. K. Sreepriya Vice President & Company Secretary



"Subramanian Building", 1, Club House Road, Chennai - 600 002.

Ph : 28460390 (5 Lines), 40020700, E-mail : cameo@cameoindia.com Website : www.cameoindia.com

CIN No. : U67120TN1998PLC041613



CAMEO CORPORATE SERVICES LIMITED

: 2 :

We enclose a copy of our SEBI permanent registration certificate as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to your Company until the date when the Equity Shares Commence trading on the Stock Exchange. In the absence of any such communication from us, the Company can assume that there is no change to the above information until the equity shares issued pursuant to the Issue, commence trading on the Stock Exchange.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the LOF.

Yours faithfully,
For **Cameo Corporate Services Limited**


R.D. RAMASAMY
DIRECTOR

